

*SERIES SUPPLEMENT TO THE  
PRIVATE PLACEMENT MEMORANDUM*

*for*

***AMERICAN HOMEOWNER PRESERVATION, LLC  
SERIES 2013C***

**This Supplement (the “Supplement”) must be read in conjunction with the Confidential Private Placement Memorandum relating to American Homeowner Preservation LLC (the “Company”) dated October 16, 2013 (the “Memorandum”). Terms used in this Supplement have the meaning given to them in the Memorandum.**

October 16, 2013

***Series Terms***

The specific terms relating to Preferred Return, maturity of Interests and percentage of the Series capital represented by each Class of Interests for the Series 2013C are provided below.

<u>Class</u>	<u>Return</u>	<u>Maturity</u>	<u>% of Capital Raised</u>
A	9%	1 Year	25%
B	10.2%	2 Years	25%
C	12%	5 Years	50%

***Additional Disclosures***

Series 2013C of the Company will include the purchase an existing portfolio of mortgage loans from a private fund managed by the Investment Manager that is winding down. The valuation of the assets in the prior fund will be determined in good faith by the Investment Manager and will be approved by the existing investors in the prior fund. For additional details regarding this transfer, please contact the Investment Manager.